



Ref: PNBHFL/NSE/Debt/FY24/02

April 13, 2023

National Stock Exchange of India Limited,  
Listing Department  
Exchange Plaza,  
Bandra Kurla Complex,  
Bandra (E), Mumbai – 400051

Symbol: PNBHOUSING

Subject: Half Yearly Statement of Non-Convertible Securities as on March 31, 2023

Dear Sir

Pursuant to Chapter VIII - Specifications related to ISIN for debt under clause 10.1(a) of SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, please find below the half yearly statement of Non-Convertible Securities as on March 31, 2023:

Name of the Issuer	ISIN No.	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option, if any	Amount issued (in INR)	Amount outstanding (in INR)
PNB Housing Finance Limited	INE572E09205 (Series-XV)	16-May-2013	16-May-2023	8.58%	Semi-Annual	N.A.	6,00,00,00,000	6,00,00,00,000
	INE572E09239 (Series -XVII-B)	31-Jan-2014	31-Jan-2024	9.48%	Semi-Annual	N.A.	3,00,00,00,000	3,00,00,00,000
	INE572E09262 (Tier -II -Series -III)	24-Nov-2014	24-Nov-2024	8.70%	Semi-Annual	N.A.	2,00,00,00,000	2,00,00,00,000
	INE572E09320 (Tier -II -Series -IV)	18-Jan-2016	17-Jan-2026	8.42%	Semi-Annual	N.A.	2,10,00,00,000	2,10,00,00,000

Regd. Office: 9<sup>th</sup> Floor, Antriksh Bhawan, 22 K G Marg, New Delhi – 110 001  
Phone: 011 – 23736857, E-mail: [Investor.services@pnbhousing.com](mailto:Investor.services@pnbhousing.com), Website: [www.pnbhousing.com](http://www.pnbhousing.com)  
CIN: L65922DL1988PLC033856

Internal



INE572E09346 (Tier -II -Series -V)	28-Apr-2016	28-Apr-2026	8.39%	Semi-Annual	N.A.	2,90,00,00,000	2,90,00,00,000
INE572E09387 (Tier -II -Series -VI)	26-Jul-2016	26-Jul-2023	8.57%	Semi-Annual	N.A.	4,99,00,00,000	4,99,00,00,000
INE572E09627 (Tier -II -Series -VII)	7-Jan-2019	5-Jan-2029	9.40%	Annual	N.A.	24,70,00,000	24,70,00,000
INE572E09627 (Tier -II -Series -VIII)	24-Jan-2019	5-Jan-2029	9.40%	Annual	N.A.	15,00,00,000	15,00,00,000
INE572E07068 (Series -LI)	7-Nov-2019	7-Nov-2025	8.75%	Annual	N.A.	5,00,00,00,000	5,00,00,00,000
		7-Nov-2026			N.A.	5,00,00,00,000	5,00,00,00,000
		7-Nov-2027			N.A.	5,00,00,00,000	5,00,00,00,000
		7-Nov-2028			N.A.	5,00,00,00,000	5,00,00,00,000
		7-Nov-2029			N.A.	5,00,00,00,000	5,00,00,00,000
INE572E07076 (Series -LV)	25-Jun-2021	25-Jun-2024	6.50%	Annual	N.A.	1,30,00,00,000	1,30,00,00,000
INE572E07084 (Series -LVI)	27-Sep-2021	27-Sep-2024	6.50%	Annual	N.A.	3,25,00,00,000	3,25,00,00,000
INE572E07092 (Series-LVII)	17-Mar-2023	17-Sep-2024	8.70%	Annual	N.A.	150,00,00,000	150,00,00,000

This is for your information and records.

Thanking You,

For PNB Housing Finance Limited

Sanjay Jain  
Company Secretary & Head Compliance

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Internal